BANK OF TANZANIA

CONSOLIDATED ZONAL ECONOMIC PERFORMANCE REPORT FOR THE QUARTER ENDING DECEMBER 2021

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BANK OF TANZANIA

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Executive Summary

During the quarter ending December 2021, average headline inflation edged up in Central, Dar es salaam, Lake and Northern zones and eased in South Eastern and Southern Highlands zones when compared with the corresponding quarter in 2020[1]. The increase in inflation was mainly on account of a rise in prices of some food and non-food items, particularly rice and fuel. Meanwhile, a slowdown in inflation in South Eastern and Southern Highlands zones was largely driven by a decrease in prices of some food items including maize, beans, sorghum, and round potatoes. Fuel pump prices increased across all zones, explained by a rise in demand following gradual recovery of economies from the impact of COVID-19 pandemic.

Food supply was generally satisfactory, as reflected in the food stock held by the National Food Reserve Agency (NFRA) which nearly doubled to 211,996.9 tonnes from 110,371.5 tonnes in the corresponding period in 2020. Meanwhile, the stock of food held by Cereals and Other Produce Board of Tanzania was 36,212 tonnes.

In agriculture, the volume of selected cash crops procured was lower than that recorded in the corresponding quarter in 2020, save for cashew nuts and sisal. Value of livestock sold was almost the same as in the corresponding period a year earlier signaling stability in prices. As for fish sold in registered markets, the value went up by 47.6 percent driven by a rise in average price and volume.

Value of selected manufactured commodities increased by 22.3 percent, driven by textile, cement, sugar and rolled steel. In the mining sector, the value of mineral recovery fell by 4.7 percent, explained by decrease in gold production following a closure of Buzwagi Gold Mine in June 2021. Tourism recorded substantial improvement as the number of visitors and earnings from national parks and museums increased following relaxation of travel restriction measures taken by source countries to prevent the spread of COVID-19 pandemic, as well as government efforts to promote tourism activities globally.

Electricity generated during the review quarter was 2,274 Gigawatt hour (GWh), higher than in the corresponding quarter in 2020 by 10.2 percent, largely associated with increase in economic activities and rural electrification. Similarly, production of natural gas rose by 16.7 percent to

[1] The Bank of Tanzania monitors economic developments at regional level served by designated zones in Tanzania Mainland. The zones and respective regions are: Central zone that comprises Dodoma, Morogoro, Singida and Tabora regions; Dar es Salaam zone (Dar es Salaam region); South Eastern zone (Ruvuma, Coast, Lindi and Mtwara regions); Lake zone (Geita, Kagera, Kigoma, Mara, Mwanza, Shinyanga and Simiyu regions); Northern zone (Arusha, Kilimanjaro, Manyara and Tanga regions); and Southern Highlands zone (Iringa, Katavi, Mbeya, Njombe, Rukwa and Songwe regions).

18,841.1 million standard cubic feet (MMSCF) from the volume registered in the similar quarter in 2020, indicating increase in demand.

Tanzania Revenue Authority (TRA) collections on gross basis amounted to TZS 5,849.1 billion, equivalent to 98.5 percent of the target. Meanwhile, Local Government Authorities revenue collections from own source was TZS 334.7 billion, equivalent to 93.0 percent of the period target. This outturn was partly associated with enforcement of non-tax payments and enhanced use of electronic devices. Overall cross border trade balance improved by 15.3 percent to a surplus of TZS 1,373.9 billion, largely on account of increase in exports of goods particularly cement, consumer goods, minerals, fish and fish products, cotton seed cake, and salt in South Eastern and Lake zones, and export of consumer goods and maize flour in Southern Highlands zone.

Cargo handled at the major ports was 4,723.3 thousand tonnes, higher than in the corresponding quarter in 2020 by 3.3 percent, partly reflecting recovering global supply chain. Airport performance also registered improvement driven by resumption of international flights following relaxation of restrictions imposed by many countries to reduce the impact of COVID-19 pandemic on their economies.

Bank deposits and loans improved across all zones during the period under review. Deposits mobilized by banks rose by 17.0 percent at the end of December 2021. The increase was mainly attributed to ongoing deposit mobilisation measures adopted by banks, enhanced use of agent banking and digital banking platforms, as well as increase in government expenditures in health and education projects. Correspondingly, bank loans to various economic activities grew by 12.7 percent, largely attributed to, among others, measures taken to improve liquidity in the banking system, reduce cost of funds, as well as improvement in business conditions.

1.0 ECONOMIC DEVELOPMENTS

1.1 Inflation Developments

All zones continued to experience a gentle increase in inflation except South Eastern and Southern Highlands zones, the trend exhibited from the quarter ending December 2020, largely in response to the increase in demand across many countries as challenges posed by COVID-19 softened. During the quarter ending December 2021, average headline inflation increased in Central, Dar es salaam, Lake and Northern zones relative to the corresponding quarter a year earlier on account of increase in prices of some food and non-food items particularly rice and fuel. In South Eastern and Southern Highlands zones, inflation eased largely driven by decline in prices of some food items, including maize, beans, sorghum, round potatoes and bulrush millet. The level of inflation in all zones was below the average national rate except Lake zone whose inflation exceeded the national average by 2.5 percentage points (**Table 1.1** and **Chart 1.1**).

Table 1.1: Quarterly Average Headline Inflation

Percent

	National	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Dec-20	3.1	0.2	2.6	1.2	1.2	7.7	7.7
Mar-21	3.3	1.3	2.3	3.6	3.0	5.1	7.4
Jun-21	3.4	0.0	3.1	4.2	2.5	3.8	5.1
Sep-21	3.9	0.4	2.2	7.7	2.7	4.2	4.9
Dec-21	4.1	2.4	3.8	6.6	3.3	4.0	3.3

Source: National Bureau of Statistics and Bank of Tanzania computations

Chart 1.1: Year-on-Year Headline Inflation

Percent

Source: National Bureau of Statistics and Bank of Tanzania computations

1.2 Wholesale Prices of Food Crops

Average wholesale prices of some food crops including maize, beans, round potatoes and bulrush millet declined, while those of rice, finger millet and wheat increased when compared with the similar quarter in 2020. The decrease in prices of some food crops was largely explained by improved supply of food owing to good harvests during 2020/21 crop-season and improved transport infrastructure (**Table 1.2**).

Table 1.2: Average Wholesale Prices of Selected Food Crops

TZS per 100 kg

Quarter ending	Crop	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Average
Dec-2020[r]	Beans	214,126.2	229,445.8	186,808.8	192,853.2	213,409.7	145,944.4	197,098.0
	Bulrush millet	91,419.7	88,920.6	n.a	96,509.3	n.a	n.a	92,283.2
	Finger millet	134,142.6	144,861.1	n.a	114,042.9	142,708.3	138,264.6	134,803.9
	Maize	54,981.1	60,786.5	62,915.3	60,575.4	61,693.1	47,944.4	58,149.3
	Rice	145,688.6	166,634.9	122,997.5	149,712.9	161,468.8	129,444.4	145,991.2
	Round potatoes	71,568.5	68,962.1	86,239.7	71,723.4	102,512.2	44,611.1	74,269.5
	Sorghum	99,429.9	89,504.4	84,936.2	73,702.0	129,629.6	128,631.4	100,972.2
	Wheat	161,666.7	124,215.6	n.a	118,561.9	n.a	127,829.0	123,535.5
Sep- 2021[r]	Beans	185,169.7	207,835.8	165,109.2	161,276.7	187,633.7	177,777.8	180,800.5
	Bulrush millet	76,690.0	78,897.4	n.a	98,386.5	n.a	n.a	84,658.0
	Finger millet	144,558.8	157,890.4	n.a	147,306.5	174,382.3	144,786.4	153,784.9
	Maize	40,633.4	51,610.1	52,000.5	48,806.2	47,165.7	42,111.1	47,054.5
	Rice	140,990.3	153,787.7	121,254.8	154,299.2	159,589.6	135,166.7	144,181.4
	Round potatoes	71,654.0	55,159.2	76,382.8	57,272.1	68,881.5	44,000.0	62,224.9
	Sorghum	92,600.8	83,397.4	104,840.2	88,685.6	121,116.9	80,000.0	95,106.8
	Wheat	157,182.7	129,551.3	n.a	120,822.6	n.a	117,198.9	131,188.8
Dec-21[p]	Beans	187,941.0	223,786.4	170,843.7	164,708.3	190,708.5	169,074.1	184,510.3
	Bulrush millet	98,639.5	78,727.5	n.a	91,625.0	n.a	n.a	89,664.0
	Finger millet	157,025.5	161,292.9	n.a	152,593.8	174,479.7	157,199.1	160,518.2
	Maize	48,322.9	53,819.8	56,639.6	54,450.2	53,572.3	40,640.8	51,240.9
	Rice	151,711.3	170,372.1	144,559.3	163,958.3	169,633.7	154,835.6	159,178.4
	Round potatoes	71,104.3	61,227.7	78,264.6	64,262.9	74,236.9	51,878.2	66,829.1
	Sorghum	94,626.7	79,881.5	112,663.4	87,059.0	106,219.8	129,444.4	101,649.1
	Wheat	157,569.4	126,977.1	n.a	118,520.8	n.a	122,363.3	131,357.7

Source: Ministry of Industry and Trade, Regional Authorities and Bank of Tanzania computations
Note: n.a denotes not available; r, revised data; and p, provisional data

1.3 Fuel Pump Prices

Average domestic retail pump prices of petroleum products maintained an upward trend, the situation that started in the quarter ending December 2020 (**Table 1.3** and **Chart 1.2**). The increase in fuel prices reflects developments in the global market, triggered by a rise in demand following gradual recovery of economies from the impact of COVID-19 pandemic, coupled with low supply of natural gas in the world market.

Table 1.3: Average Fuel Pump Prices by Zone

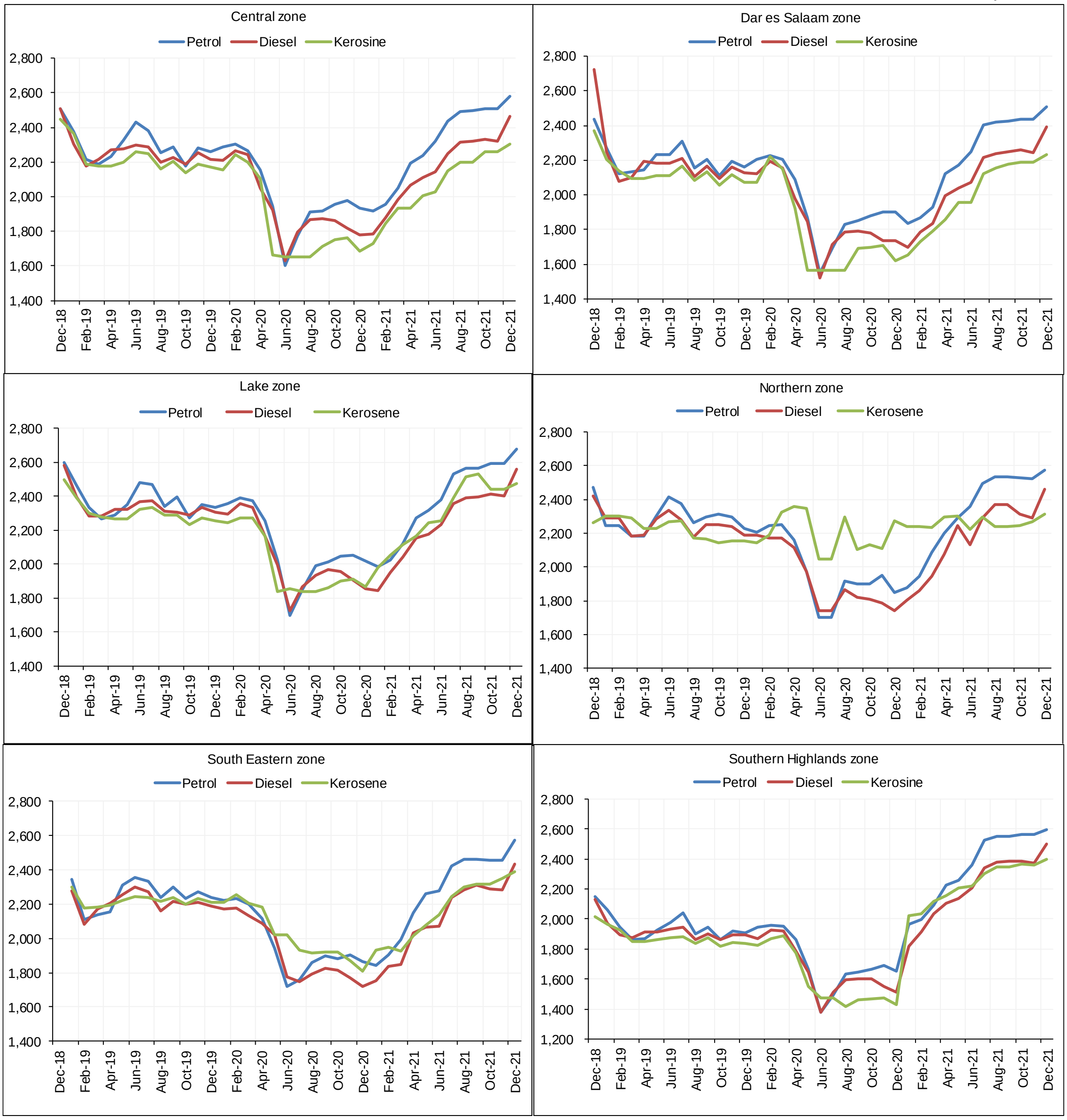
TZS per litre

Zone	Type	Quarter ending			Percentage change	
		Dec-20	Sep-21	Dec-21	Sep-21 to Dec-21	Dec-20 to Dec-21
Central	Petrol	1,956.2	2,475.8	2,533.1	2.3	29.5
	Diesel	1,818.3	2,296.7	2,371.8	3.3	30.4
	Kerosene	1,734.1	2,184.3	2,274.3	4.1	31.1
Dar es Salaam	Petrol	1,893.7	2,417.2	2,462.7	1.9	30.0
	Diesel	1,748.7	2,235.0	2,298.7	2.8	31.5
	Kerosene	1,674.3	2,150.2	2,203.7	2.5	31.6
Lake	Petrol	2,040.6	2,554.0	2,622.2	2.7	28.5
	Diesel	1,906.9	2,381.9	2,457.8	3.2	28.9
	Kerosene	1,891.7	2,477.0	2,452.3	-1.0	29.6
Northern	Petrol	1,899.6	2,520.9	2,541.7	0.8	33.8
	Diesel	1,779.1	2,344.8	2,355.1	0.4	32.4
	Kerosene	2,170.0	2,259.3	2,275.7	0.7	4.9
South Eastern	Petrol	1,883.2	2,448.4	2,496.2	2.0	32.5
	Diesel	1,767.1	2,277.4	2,335.7	2.6	32.2
	Kerosene	1,866.2	2,285.1	2,351.1	2.9	26.0
Southern Highlands	Petrol	2,003.7	2,543.4	2,575.0	1.2	28.5
	Diesel	1,864.8	2,369.4	2,421.6	2.2	29.9
	Kerosene	1,457.1	2,331.5	2,375.3	1.9	63.0
Average	Petrol	1,966.1	2,512.9	2,559.7	1.9	30.2
	Diesel	1,835.2	2,338.5	2,395.5	2.4	30.5
	Kerosene	1,797.7	2,322.8	2,354.8	1.4	31.0

Source: National Bureau of Statistics and Bank of Tanzania computations

Chart 1.2: Average Fuel Pump Prices by zone

TZS per litre



Source: National Bureau of Statistics and Bank of Tanzania computations

2.0 FOOD SUPPLY SITUATION

2.1 Food Stock

Food supply situation was generally satisfactory in all zones during the quarter to December 2021, following good harvests in the preceding crop season. The stock of food held by the National Food Reserve Agency (NFRA) increased to 211,996.9 tonnes at the end of December 2021, from 110,371.5 tonnes recorded in the corresponding period in 2020 (**Table 2.1**). During the quarter, the agency purchased 67,843.6 tonnes of maize from farmers and sold 2,264.7 tonnes to Cereals and Other Produce Board of Tanzania (CPB) in Iringa and Mwanza regions, 599.4 tonnes and

67.99 tonnes to traders' association in Dar es salaam region and private traders in Shinyanga region, respectively. At the same time, stock of food held by CPB for commercial purposes, which includes maize, paddy, sorghum, wheat, maize flour and rice was 36,212 tonnes.

Table 2.1: Stock of Food Held by National Food Reserve Agency

Tonnes

Quarter ending	Zone	Opening balance	Quantity purchased	Quantity transferred in/out*	Quantity released	Closing balance
Dec-20	Central	6,025.0	0.0	0.0	0.0	6,025.0
	Dar es Salaam	7,136.0	508.4	0.0	0.0	7,644.5
	Lake	6,873.5	1.2	0.0	82.8	6,791.8
	Northern	10,297.0	34.7	0.0	900.0	9,431.7
	South Eastern	21,528.8	535.1	-1,000.0	0.0	21,063.9
	Southern Highlands	57,907.0	533.4	974.3	0.0	59,414.7
	Total	109,767.3	1,612.8	-25.7	982.8	110,371.5
Sep-21	Central	4,867.0	0.0	0.0	0.0	4,867.0
	Dar es Salaam	7,644.5	0.0	0.0	0.0	7,644.5
	Lake	6,784.8	0.0	0.0	0.3	6,784.5
	Northern	7,582.7	0.0	0.0	0.0	7,582.7
	South Eastern	21,063.9	9,053.0	0.0	0.0	30,116.9
	Southern Highlands	59,441.2	33,620.1	0.0	0.0	93,061.3
	Total	107,384.1	42,673.1	0.0	0.3	150,056.9
Dec-21	Central	4,867.0	2,000.0	5,000.6	0.0	11,867.6
	Dar es Salaam	7,644.5	0.0	14,419.8	599.4	21,464.9
	Lake	6,784.5	295.6	0.0	1,768.0	5,312.1
	Northern	7,582.7	0.0	0.0	0.0	7,582.7
	South Eastern	30,116.9	31,120.0	-10,000.1	0.0	51,236.8
	Southern Highlands	93,061.3	34,428.1	-12,391.7	564.7	114,533.0
	Total	150,056.9	67,843.6	-2,971.5	2,932.1	211,996.9

Source: National Food Reserve Agency
Note: The NFRA stock does not include the amount on transit; and * positive number means net transfer in and negative number, net transfer out

3.0 SECTORAL PERFORMANCE

3.1 Agriculture

3.1.1 Cash crops procurement

Volume of cash crops procured during the quarter ending December 2021 was lower than in the corresponding quarter in 2020, save for cashew nuts and sisal (**Table 3.1**). The decrease in the volume of seed cotton procured was partly explained by facilitative market arrangements that enabled purchase of large quantities of cotton during the quarter to September 2021. At the same time, the volume of tea procured decreased by 16.8 percent to 6,069.1 tonnes largely due to unfavorable weather conditions. The decrease in volume of coffee procured was attributed to cyclical nature of the crop. Conversely, the increase in the volume of cashew nuts and sisal procured was mainly due to good harvests partly associated with favorable weather condition and timely availability of agro-inputs.

Table 3.1: Cash Crops Procurement

Tonnes

Period	Crop	Central	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-2020[r]	Coffee	N/A	17,055.2	1,246.8	9,306.6	7,556.7	35,165.3
	Seed cotton	960.6	57,633.2	166.1	N/A	N/A	58,759.9
	Cashewnut	87.3	N/A	N/A	200,666.6	N/A	200,753.9
	Sisal	602.4	1,581.5	6,655.4	371.9	N/A	9,211.2
	Tea	N/A	N/A	2,024.4	N/A	5,269.8	7,294.2
	Tobacco	off-season	off-season	N/A	off-season	off-season	off-season
Sep-2021[r]	Coffee	N/A	19,301.8	541.2	3,511.5	4,501.5	27,856.0
	Seed cotton	14,958.2	102,239.9	168.6	N/A	N/A	117,366.8
	Cashewnut	off-season	N/A	N/A	off-season	N/A	0.0
	Sisal	958.7	1,856.3	7,066.1	342.0	N/A	10,223.1
	Tea	N/A	N/A	655.9	N/A	2,876.1	3,532.0
	Tobacco	13,013.4	6,124.5	N/A	731.1	3,841.0	23,710.0
Dec-2021[p]	Coffee	N/A	5,292.2	2,322.7	8,976.3	10,288.2	26,879.4
	Seed cotton	364.0	155.8	224.8	N/A	N/A	744.5
	Cashewnut	137.1	N/A	N/A	224,409.5	N/A	224,546.6
	Sisal	956.5	1,709.7	7,008.5	377.6	N/A	10,052.3
	Tea	N/A	95.6	1,593.5	N/A	4,379.9	6,069.1
	Tobacco	off-season	off-season	N/A	off-season	off-season	off-season

Source: Respective Crop Boards
Note: N/A denotes not applicable; r, revised data; and p, provisional data

3.1.2 Livestock

Value of livestock sold in registered markets, comprising cattle, goats and sheep, remained fairly stable at TZS 460.4 billion relative to the value recorded in the corresponding quarter in 2020, implying maintained demand (**Table 3.2**). Cattle accounted for 89.5 percent of the total value. In terms of share by zones, Lake zone accounted for 26.7 percent of the total value followed by Northern and Central zones at 25.5 percent and 22.3 percent, respectively.

Table 3.2: Livestock Sold in Registered Markets

Quarter ending	Livestock	Unit of measure	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-20[r]	Cattle	Head	199,862.8	62,525.0	218,095.0	142,870.4	41,433.0	43,935.8	708,721.9
		Millions of TZS	106,772.1	67,735.4	97,825.1	89,950.0	24,426.9	21,723.8	408,433.2
	Goats	Head	133,076.7	34,035.0	106,518.0	131,346.9	21,547.0	10,428.0	436,951.6
		Millions of TZS	8,689.0	4,292.2	6,053.9	19,372.9	1,510.0	687.1	40,605.0
	Sheep	Head	41,268.1	7,655.0	60,322.0	56,838.1	1,963.0	2,676.0	170,722.2
		Millions of TZS	2,038.8	759.8	3,040.3	3,736.3	154.0	195.3	9,924.5
	Total	Millions of TZS	117,499.9	72,787.4	106,919.4	113,059.2	26,090.8	22,606.2	458,962.8
Sep-21[r]	Cattle	Head	176,143.0	94,341.0	244,432.0	151,931.9	41,280.0	43,931.8	752,059.7
		Millions of TZS	119,776.9	77,674.1	212,068.9	99,124.5	22,789.9	22,017.6	553,451.9
	Goats	Head	99,134.0	26,832.0	105,812.0	151,714.9	14,444.0	13,161.0	411,097.9
		Millions of TZS	8,208.1	3,241.7	8,296.4	20,467.4	966.3	847.2	42,027.1
	Sheep	Head	47,281.0	12,593.0	51,564.0	69,729.6	1,540.0	2,452.0	185,159.6
		Millions of TZS	3,245.2	1,166.0	2,887.4	7,553.0	127.5	160.5	15,139.6
	Total	Millions of TZS	131,230.1	82,081.8	223,252.8	127,144.9	23,883.7	23,025.3	610,618.6
Dec-21[P]	Cattle	Head	150,119.0	64,824.0	219,969.0	113,446.8	35,315.0	44,793.0	628,466.8
		Millions of TZS	93,032.8	61,636.8	111,552.1	100,028.2	22,337.9	23,543.4	412,131.2
	Goats	Head	110,068.0	48,534.0	109,123.0	150,245.8	21,124.0	12,022.0	451,116.8
		Millions of TZS	7,670.6	6,580.9	8,520.6	13,587.6	1,525.1	822.4	38,707.2
	Sheep	Head	34,054.0	7,787.0	50,486.0	70,332.9	1,846.0	1,609.0	166,114.9
		Millions of TZS	1,849.7	783.0	2,723.1	3,947.5	153.2	112.1	9,568.7
	Total	Millions of TZS	102,553.1	69,000.7	122,795.8	117,563.3	24,016.3	24,477.9	460,407.1
		Percentage share in total	22.3	15.0	26.7	25.5	5.2	5.3	100.0

Source: Regional Administrative Secretary Offices, Ministry of Livestock and Fisheries, and Bank of Tanzania computations

Note: p denotes provisional data; and r, revised data

3.1.3 Fisheries

Value of fish sold in registered markets rose by 47.6 percent to TZS 136.8 billion from the value recorded in the quarter ending December 2020, with all zones recording increase in value except Central zone. The increase was explained by both price and volume factors. Lake zone accounted for 57.4 percent of the total value, trailed by South Eastern zone (17.5 percent) (**Table 3.3**).

Table 3.3: Fish Sold in Registered Markets

Zone	Unit of measure	Quarter ending Dec-20[r]	Sep-21[r]	Dec-21[p]	Percentage change Dec-20 to Dec-21	Percentage share Dec-21
Central	Tonnes	161.1	208.1	59.1	-63.3	0.3
	Millions of TZS	750.9	1,269.3	302.1	-59.8	0.2
Dar es Salaam	Tonnes	2,845.8	2,880.4	3,530.4	24.1	15.7
	Millions of TZS	8,361.5	10,560.9	11,520.7	37.8	8.4
Lake	Tonnes	6,629.9	5,681.8	7,491.7	13.0	33.3
	Millions of TZS	48,682.2	58,014.3	78,514.1	61.3	57.4
Northern	Tonnes	1,583.7	2,695.5	1,852.3	17.0	8.2
	Millions of TZS	5,152.2	10,286.0	7,391.7	43.5	5.4
South Eastern	Tonnes	5,468.7	4,139.5	5,425.1	-0.8	24.1
	Millions of TZS	17,629.2	22,513.4	23,963.6	35.9	17.5
Southern Highlands	Tonnes	2,697.3	4,268.5	4,164.0	54.4	18.5
	Millions of TZS	12,155.7	15,355.0	15,135.4	24.5	11.1
Total	Tonnes	19,386.5	19,873.9	22,522.5	16.2	100.0
	Millions of TZS	92,731.6	117,998.9	136,827.6	47.6	100.0

Source: Regional Administrative Secretary Offices; and Bank of Tanzania computations
Note: r denotes revised data; and p, provisional data

3.1.4 Forestry

Value of forest products recorded an annual increase of 5.1 percent to TZS 50.8 billion in the review quarter, largely driven by timber, logs and wood (**Table 3.4**). The increase was recorded in Southern Highlands, Central and Northern zones. Overall, Southern Highlands zone accounted for 73.2 percent of the total value of forest products.

Table 3.4: Value of Forest Products

Quarter ending	Product	Unit of measure	Central	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-20	Logs	Cubic meters	0.0	0.0	34,256.3	6,349.6	0.0	40,605.9
		Millions of TZS	0.0	0.0	3,204.9	2,020.2	0.0	5,225.1
	Timber	Cubic meters	44.0	76.2	0.0	186.8	4,598.0	4,904.9
		Millions of TZS	256.0	40.5	0.0	43.6	5,151.2	5,491.4
	Charcoal	Bags	0.0	188,339.0	0.0	187,208.9	0.0	375,547.9
		Millions of TZS	0.0	2,354.2	0.0	2,425.7	0.0	4,779.9
	Fire wood	Cubic meters	0.0	5,046.0	0.0	21,904.4	0.0	26,950.4
		Millions of TZS	0.0	32.8	0.0	142.5	0.0	175.3
	Poles	Cubic meters	0.0	6,179.0	4,578.0	42,105.0	361,016.6	413,878.6
		Millions of TZS	0.0	14.8	6.7	61.4	31,462.3	31,545.3
	Wood for furniture	Cubic meters	0.0	0.0	0.0	1,821.6	0.0	1,821.6
		Millions of TZS	0.0	0.0	0.0	180.3	0.0	180.3
	Honey and wax	Tonnes	85.0	1.3	0.0	0.0	0.0	86.4
		Millions of TZS	915.0	13.6	0.0	0.0	0.0	928.6
	Others	Millions of TZS	0.0	0.0	2.3	0.3	0.0	2.6
	Total	Millions of TZS	1,171.0	2,456.0	3,213.9	4,874.1	36,613.5	48,328.6
Dec-21^{P}	Logs	Cubic meters	1,551.2	35.7	191,461.4	5,760.6	0.0	198,808.8
		Millions of TZS	421.3	10.3	6,851.7	1,493.3	0.0	8,776.6
	Timber	Cubic meters	148.5	85.0	0.0	826.3	5,297.0	6,356.8
		Millions of TZS	18.5	28.5	0.0	168.8	8,210.4	8,426.1
	Charcoal	Bags	64,884.0	44,321.0	0.0	164,398.0	0.0	273,603.0
		Millions of TZS	818.6	405.4	0.0	2,577.3	0.0	3,801.3
	Fire wood	Cubic meters	853.0	80.0	0.0	23,200.2	0.0	24,133.2
		Millions of TZS	5.4	1.0	0.0	151.4	0.0	157.7
	Poles	Cubic meters	16,375.0	2,089.9	17,978.0	30,495.5	239,993.0	306,931.4
		Millions of TZS	103.3	4.9	16.5	74.4	28,945.3	29,144.4
	Wood for furniture	Cubic meters	1,443.1	0.0	0.0	2,245.2	0.0	3,688.3
		Millions of TZS	54.2	0.0	0.0	229.1	0.0	283.4
	Honey and wax	Cubic meters	1.7	1.0	0.0	0.0	0.0	2.7
		Millions of TZS	16.4	10.3	0.0	0.0	0.0	26.7
	Others	Millions of TZS	0.0	0.0	94.2	68.1	0.0	162.3
	Total	Millions of TZS	1,437.7	460.4	6,962.4	4,762.4	37,155.7	50,778.5
	Percentage share in total		2.8	0.9	13.7	9.4	73.2	100.0

Source: Tanzania Forest Service Agency
Note: p denotes provisional data

3.2 Manufacturing

Value of manufactured goods grew by 22.3 percent to TZS 3,642.3 billion from the amount recorded in the corresponding quarter in 2020, largely due to increased demand partly supported by gradual recovery of economic activities from COVID-19 pandemic in neighboring countries[2]. All zones recorded improvement in value and main drivers of the growth were textile, cement, rolled steel and sugar (**Table 3.5a** and **Table 3.5b**). Manufacturing activities remained concentrated in Dar es Salaam zone, which accounted for almost 50 percent of total value of selected manufactured goods.

Table 3.5a: Value of Selected Manufactured Commodities by Zone

Billions of TZS

Zone	Quarter ending			Percentage change	Percentage share
	Dec-20[r]	Sep-21[r]	Dec-21[p]	Dec-20 to Dec-21	Dec-21
Central	251.4	265.2	358.6	42.6	9.8
Dar es Salaam	1,504.8	1,508.6	1,815.0	20.6	49.8
Lake	166.0	158.6	200.9	21.0	5.5
Northern	429.6	371.3	536.5	24.9	14.7
South Eastern	348.1	465.8	441.7	26.9	12.1
Southern Highlands	277.6	271.6	289.6	4.3	8.0
Total	2,977.5	3,041.0	3,642.3	22.3	100.0

Source: National Bureau of Statistics, respective industries and Bank of Tanzania computations
Note: r denotes revised data; and p, provisional data

Table 3.5b: Value of Selected Manufactured Commodities by Type

Billions of TZS

Commodity	Quarter ending			Percentage change	Contribution to growth
	Dec-20	Sep-21	Dec-21	Dec-20 to Dec-21	Dec-21
Total value	2,977.5	3,041.0	3,642.3	22.3	100.0
o/w: Beverages	668.0	653.4	694.8	4.0	4.0
Cement	225.9	362.5	330.0	46.1	15.7
Sugar	224.2	159.7	291.2	29.9	10.1
Rolled steel	154.0	236.6	254.3	65.2	15.1
Vegetable oils and fats	203.0	94.0	223.8	10.3	3.1
Soap and toilet detergents	196.8	104.2	220.4	12.0	3.6
Textiles	68.4	97.3	195.3	---	19.1
Ceramics	64.3	86.6	71.5	11.3	1.1
Plastic articles	45.8	51.6	60.3	31.5	2.2

Source: National Bureau of Statistics, respective industries and Bank of Tanzania computations
Note: o/w denotes of which; and '---', a change that exceeds 100 percent

[2] The countries include Kenya, Uganda, Rwanda, Democratic Republic of Congo, Malawi, Zambia, Mozambique and the Comoros.

3.3 Mining

Value of mineral recovery decreased by 4.7 percent to USD 684.6 million from the value recorded in the similar quarter in 2020, mainly explained by decrease in recovery of gold in Lake zone following closure of Buzwagi Gold Mine in June 2021, limestone in South Eastern zone and tanzanite cut in Northern zone. Gold continued to account for the largest share of the total value, at 83.5 percent (**Table 3.6a**). Lake zone accounted for 69.6 percent of the total value (**Table 3.6b**).

Table 3.6a: Value of Selected Mineral Recovery by Type

Millions of USD

	Quarter ending			Percentage change	Percentage share
Type	Dec-20	Sep-21	Dec-21^{p}	Dec-20 to Dec-21	Dec-21
Gold	641.4	560.2	571.7	-10.9	83.5
Coal	25.0	24.6	41.9	67.4	6.1
Building materials	21.2	24.2	25.2	19.1	3.7
Diamond	0.0	0.0	20.2	N/A	3.0
Gypsum	1.8	4.0	8.5	---	1.2
Industrial minerals	10.2	7.3	5.8	-43.0	0.8
Gemstones	0.7	8.8	3.7	---	0.5
Limestone	4.8	4.4	2.6	-45.9	0.4
Salt	0.8	1.6	1.9	---	0.3
Tanzanite	10.4	3.8	0.4	-96.3	0.1
Others	1.8	2.8	2.6	42.0	0.4
Total	718.1	641.6	684.6	-4.7	100.0

Source: Regional Resident Mines Offices, Tanzania Mining Commission and Bank of Tanzania computations
Note: p denotes provisional data; N/A, not applicable; and '---', change that exceeds 100 percent

Table 3.6b: Value of Mineral Recovery by Zone

Millions of USD

	Quarter ending			Percentage change	Percentage share
Zone	Dec-20	Sep-21	Dec-21^{p}	Dec-20 to Dec-21	Dec-21
Central	25.3	30.0	26.8	5.7	3.9
Lake	532.7	448.8	476.6	-10.5	69.6
Northern	19.9	20.4	14.9	-25.3	2.2
South Eastern	51.2	49.4	71.0	38.7	10.4
Southern Highlands	89.0	93.0	95.4	7.1	13.9
Total	718.1	641.6	684.6	-4.7	100.0

Source: Regional Resident Mines Offices, Tanzania Mining Commission and Bank of Tanzania computations
Note: p denotes provisional data

Trading activities at mineral trading centers improved across all zones except Lake and Northern zones. Minerals worth TZS 562.6 billion were traded at centers compared with TZS 543.0 billion in the corresponding quarter in 2020, with gold accounting for 96.5 percent of the total value (**Table 3.7**). Lake zone remained dominant, accounting for 59.7 percent of the value of minerals traded at mineral centers, followed by Southern Highlands zone at 29.7 percent.

Table 3.7: Value of Minerals Sold at Market Centers

Millions of TZS

Quarter ending	Type of mineral	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-20	Gold	38,163.2	1,544.4	346,325.4	2,622.3	5,061.9	128,878.6	522,595.8
	Tanzanite	0.0	273.7	0.0	13,172.7	0.0	0.0	13,446.4
	Diamond	0.0	0.0	1,514.3	0.0	0.0	0.0	1,514.3
	Tin	0.0	0.0	1,058.2	0.0	0.0	0.0	1,058.2
	Gemstone	111.5	237.6	0.0	3,570.2	417.2	0.0	4,336.5
	Total	38,274.7	2,055.7	348,897.8	19,365.2	5,479.0	128,878.6	542,951.1
Sep-21	Gold	37,426.3	406.5	320,267.3	3,328.3	5,569.1	143,994.1	510,991.5
	Tanzanite	0.0	628.1	0.0	8,825.0	0.0	0.0	9,453.1
	Diamond	0.0	0.0	632.2	0.0	0.0	0.0	632.2
	Tin	0.0	0.0	2,221.7	0.0	0.0	0.0	2,221.7
	Gemstone	719.2	6.6	0.0	3,011.4	438.1	0.0	4,175.2
	Total	38,145.4	1,041.1	323,121.1	15,164.7	6,007.2	143,994.1	527,473.6
Dec-21P	Gold	38,026.6	973.0	326,638.7	2,914.6	6,511.9	166,147.6	541,212.4
	Tanzanite	0.0	1,356.7	0.0	5,961.7	0.0	0.0	7,318.4
	Diamond	0.0	0.0	3,132.1	0.0	0.0	0.0	3,132.1
	Tin	0.0	0.0	6,100.2	0.0	0.0	0.0	6,100.2
	Gemstone	446.1	38.4	0.0	2,372.8	1,956.1	0.0	4,813.3
	Total	38,472.7	2,368.1	335,871.0	11,249.1	8,468.0	166,147.6	562,576.5
	Percentage share	6.8	0.4	59.7	2.0	1.5	29.5	100.0

Source: Regional Residents Mines Offices, Tanzania Mining Commission and Bank of Tanzania computations
Note: p denotes provisional data

3.4 Tourism

Tourism activities continued to improve as reflected by increase in the number of visitors and earnings from national parks and museums. Number of visitors to national parks increased to 381,247 during the quarter ending December 2021, from 204,692 in the corresponding quarter in 2020, while earnings (comprising fees related to entry to national parks, concessions and camping fees) almost tripled to TZS 62,554.9 million (**Table 3.8**). The performance is to a large extent explained by relaxation of travel restriction measures taken by source countries to reduce effects of COVID-19 pandemic on their economies, as well as government efforts to promote tourism activities globally.

Table 3.8: Earnings and Visitors to National Parks

Zone	Unit of measure	Quarter ending Dec-20r	Sep-21r	Dec-21p	Percentage change Dec-20 to Dec-21	Percentage share, Dec-21
Central	Number of visitors	21,612	15,001	21,797	0.9	5.7
	Earnings	861.6	604.9	754.4	-12.4	1.2
Lake	Number of visitors	54,449	106,249	96,212	76.7	25.2
	Earnings	6,790.9	28,348.4	19,401.4	---	31.0
Northern	Number of visitors	117,181	177,567	237,217	---	62.2
	Earnings	12,134.9	28,569.2	38,448.0	---	61.5
South Eastern	Number of visitors	5,873	14,747	18,768	---	4.9
	Earnings	424.7	1,606.8	2,086.2	---	3.3
Southern Highlands	Number of visitors	5,577	6,953	7,253	30.1	1.9
	Earnings	998.1	1,195.1	1,864.9	86.8	3.0
Total	Number of visitors	204,692	320,517	381,247	86.3	100.0
	Earnings	21,210.2	60,324.4	62,554.9	---	100.0

Source: Tanzania National Park Authority, Ngorongoro Conservation Area Authority and Bank of Tanzania computations

Note: Earnings are in Millions of TZS and includes entry, vehicle, concession, camping and other fees; r denotes revised data; p, provisional data; and '---', change that exceeds 100 percent

Regarding the performance of museums, the number of visitors to museums increased by 65.7 percent to 23,116, while earnings rose by 42.1 percent to TZS 153.2 million, from the level recorded in the similar quarter in 2020 (**Table 3.9**). All zones recorded increase in the number of visitors and earnings save for Lake zone. Dar es Salaam zone contributed 78.6 percent and 79.1 percent of the number of visitors and earnings, respectively.

Table 3.9: Earnings and Visitors to Museums

Zone	Unit of measure	Quarter ending Dec-20	Sep-21	Dec-21p	Percentage change Dec-20 to Dec-21	Percentage share, Dec-21
Dar es Salaam	Number of visitors	9,769	8,513	18,163	85.9	78.6
	Earnings	93.6	83.0	121.1	29.5	79.1
Lake	Number of visitors	2,009	1,760	1,868	-7.0	8.1
	Earnings	4.9	4.2	4.2	-14.8	2.7
Northern	Number of visitors	1,657	1,636	2,334	40.9	10.1
	Earnings	7.4	10.9	9.0	21.5	5.9
South Eastern	Number of visitors	518	875	751	45.0	3.2
	Earnings	1.9	28.5	18.9	---	12.3
Total	Number of visitors	13,953	12,784	23,116	65.7	100.0
	Earnings	107.8	126.5	153.2	42.1	100.0

Source: National Museum of Tanzania, House of Culture and Bank of Tanzania computations

Note: Earnings are in Millions of TZS; p denotes provisional data; and '---', change that exceeds 100 percent

3.5 Energy

Electricity generated domestically went up by 10.2 percent to 2,274. Gigawatt hours (GWh) from the amount generated in the corresponding quarter in 2020 (**Table 3.10**). The increase was recorded in almost all zones, largely associated with expansion in economic activities and the ongoing rural electrification. Echoing the dry spell that affected the hydro power sources experienced in most parts of the country, much of the increase in electricity generated was recorded in thermal power plants in Dar es Salaam zone (Kinyerezi II, Ubungo II and Tegeta plant), Lake zone (Nyakato) and South Eastern zone (Mtwara gas fired power plant). At the same time, electricity imported from Uganda and Zambia increased by 20.7 percent to 36,622.0 MWh from the volume reported in the corresponding quarter in 2020 (**Table 3.11**).

Meanwhile, production of natural gas from Songo Songo and Mnazi Bay fields rose by 16.7 percent to 18,841.1 million standard cubic feet (MMSCF) (**Table 3.10**). The rise in natural gas production boded well with the need to meet demand for power in the country.

Table 3.10: Electricity and Natural Gas Production

	Quarter ending			Percentage change	Percentage share,
Zone	Dec-20^{r}	Sep-21^{r}	Dec-21^{p}	Dec-20 to Dec-21	Dec-21
Electricity (MWh):					
Central	423,596.1	498,563.9	435,503.6	2.8	18.8
Dar es Salaam	1,313,257.1	1,271,759.6	1,528,758.5	16.4	66.2
Lake	35,410.5	33,110.6	45,931.0	29.7	2.0
o/w imported	21,227.0	18,932.0	27,826.0	31.1	
Northern	125,042.0	108,111.9	80,493.6	-35.6	3.5
South Eastern	31,458.8	33,880.5	35,472.9	12.8	1.5
Southern Highlands	164,899.6	177,404.0	184,499.4	11.9	8.0
o/w imported	9,105.6	10,550.7	8,796.0	-3.4	
Total	2,093,664.2	2,122,830.5	2,310,658.9	10.4	100.0
o/w imported	30,332.6	29,482.7	36,622.0	20.7	
Total (domestically generated)	2,063,331.6	2,093,347.7	2,274,036.9	10.2	
Natural gas (MMSCF):					
South Eastern	16,141.7	16,051.0	18,841.1	16.7	

Source: Tanzania Petroleum Development Corporation, Tanzania Electric Supply Company Limited and Bank of Tanzania computations

Note: MWh denotes Megawatts hour; o/w, of which; MMSCF, million standard cubic feet; r, revised data; and p, provisional data.

Table 3.11: Electricity Generation by Source

MWh

Quarter ending	Source	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-20[r]	Generated by TANESCO plants	422,452.9	960,468.1	14,183.5	119,853.9	25,735.2	155,430.5	1,698,124.1
	Hydro	422,096.3	0.0	0.0	119,853.9	0.0	155,430.5	697,380.7
	Thermal	356.6	960,468.1	14,183.5	0.0	25,735.2	0.0	1,000,743.5
	Generated by private plants	1,143.2	352,789.0	0.0	5,188.2	5,723.6	363.5	365,207.4
	Hydro	1,143.2	0.0	0.0	568.0	5,723.6	0.0	7,434.7
	Thermal	0.0	352,789.0	0.0	4,620.2	0.0	363.5	357,772.7
	Imported	0.0	0.0	21,227.0	0.0	0.0	9,105.6	30,332.6
	Total	423,596.1	1,313,257.1	35,410.5	125,042.0	31,458.8	164,899.6	2,093,664.2
Sep-21[r]	Generated by TANESCO plants	496,795.0	912,397.8	14,178.6	102,197.7	27,793.4	166,009.2	1,719,371.7
	Hydro	496,733.2	0.0	0.0	101,709.8	0.0	166,009.2	764,452.2
	Thermal	61.8	912,397.8	14,178.6	487.9	27,793.4	0.0	954,919.5
	Generated by private plants	1,768.9	359,361.8	0.0	5,914.2	6,087.1	844.1	373,976.0
	Hydro	1,768.9	0.0	0.0	1,088.3	6,087.1	0.0	8,944.3
	Thermal	0.0	359,361.8	0.0	4,825.9	0.0	844.1	365,031.7
	Imported	0.0	0.0	18,932.0	0.0	0.0	10,550.7	29,482.7
	Total	498,563.9	1,271,759.6	33,110.6	108,111.9	33,880.5	177,404.0	2,122,830.5
Dec-21[p]	Generated by TANESCO plants	433,761.8	1,126,650.7	18,105.0	75,722.4	32,293.1	175,129.0	1,861,662.0
	Hydro	432,891.5	0.0	18,105.0	75,243.6	32,293.1	175,129.0	733,662.2
	Thermal	870.3	1,126,650.7	0.0	478.8	0.0	0.0	1,127,999.8
	Generated by private plants	1,741.7	402,107.9	0.0	4,771.1	3,179.8	574.4	412,375.0
	Hydro	1,741.7	0.0	0.0	472.6	3,179.8	0.0	5,394.2
	Thermal	0.0	402,107.9	0.0	4,298.5	0.0	574.4	406,980.8
	Imported	0.0	0.0	27,826.0	0.0	0.0	8,796.0	36,622.0
	Total	435,503.6	1,528,758.5	45,931.0	80,493.6	35,472.9	184,499.4	2,310,658.9

Source: Tanzania Petroleum Development Corporation and Tanzania Electric Supply Company Limited
Note: MWh denotes Megawatts hour; and TANESCO, Tanzania Electric Supply Company Limited

4.0 GOVERNMENT REVENUE PERFORMANCE

4.1 Tanzania Revenue Authority Collections

Tanzania Revenue Authority (TRA) collections on gross basis[3] amounted to TZS 5,849.1 billion, equivalent to 98.5 percent of the target for the quarter, with Dar es Salaam zone accounting for 88.6 percent of the total collection (**Table 4.1** and **Table 4.2**). Tax on imports grew by 21.2 percent to TZS 2,291.6 billion following an increase in importation of merchandise goods as many countries relaxed restrictions imposed to contain the spread of COVID-19 pandemic.

[3] Gross collections are inclusive of tax refunds and does not include other non-tax revenue collected by other government agencies and ministries

Table 4.1: TRA Revenue Performance by Zone

Billions of TZS

Zone	Quarter ending Dec-20 Actual	Quarter ending Sep-21 Actual	Quarter ending Dec-21 Target	Quarter ending Dec-21 Actual	Actual to target ratio	Percentage change Dec-20 to Dec-21	Percentage share, Dec-21
Central	81.4	81.7	108.4	94.1	86.8	15.6	1.6
Dar es Salaam	4,240.1	4,510.4	5,253.3	5,182.1	98.6	22.2	88.6
Lake	110.3	120.2	147.1	135.0	91.8	22.4	2.3
Northern	171.0	247.9	264.3	308.8	116.8	80.6	5.3
South Eastern	63.9	33.1	82.1	49.2	59.9	-23.0	0.8
Southern Highlands	69.2	61.0	84.1	79.9	95.1	15.5	1.4
Total	4,735.9	5,054.2	5,939.2	5,849.1	98.5	23.5	100.0

Source: Tanzania Revenue Authority and Bank of Tanzania computations

Table 4.2: TRA Revenue Performance by Category

Billions of TZS

Quarter ending	Category	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands	Total	Percentage share
Dec-20	Tax on imports	0.4	1,731.2	32.1	70.1	31.8	25.4	1,890.9	39.9
	Indirect tax	11.1	903.9	37.3	32.7	13.8	16.6	1,015.2	21.4
	Direct tax	69.9	1,605.0	40.8	68.3	18.4	27.3	1,829.7	38.6
	Total	81.4	4,240.1	110.3	171.0	63.9	69.2	4,735.9	100.0
Sep-21	Tax on imports	0.3	1,942.4	40.3	87.7	3.6	18.4	2,092.6	41.4
	Indirect tax	18.1	1,022.0	36.5	107.2	10.7	14.9	1,209.4	23.9
	Direct tax	63.3	1,546.0	43.4	53.0	18.7	27.7	1,752.2	34.7
	Total	81.7	4,510.4	120.2	247.9	33.1	61.0	5,054.2	100.0
Dec-21	Tax on imports	0.7	2,093.6	47.2	103.0	16.2	31.0	2,291.6	39.2
	Indirect tax	22.8	1,094.2	36.6	115.0	10.4	18.3	1,297.3	22.2
	Direct tax	70.7	1,994.3	51.2	90.9	22.6	30.6	2,260.2	38.6
	Total	94.1	5,182.1	135.0	308.8	49.2	79.9	5,849.1	100.0

Source: Tanzania Revenue Authority and Bank of Tanzania computations

4.2 Local Government Revenue Collection

Local Government Authorities collections from own sources amounted to TZS 334.7 billion, equivalent to 95.3 percent of the target (**Table 4.3**). This performance was partly associated with enforcement of non-tax payments by councils, as well as enhanced use of electronic devices. Lake zone accounted for the largest share of collections at 40.3 percent.

Table 4.3: Local Government Revenue Performance by Zone

Billions of TZS

	Quarter ending				Actual to target ratio	Percentage change Dec-20 to Dec-21	Percentage share, Dec-21
	Dec-20	Sep-21	Dec-21				
Zone	Actual		Target	Actual^p			
Central	27.2	34.1	36.4	30.9	84.8	13.7	9.2
Dar es Salaam	49.1	54.2	48.4	50.3	103.9	2.5	15.0
Lake	110.3	120.2	147.1	135.0	91.8	22.4	40.3
Northern	35.2	35.4	32.1	30.3	94.3	-14.0	9.1
South Eastern	30.2	23.9	27.2	39.3	144.4	30.0	11.7
Southern Highlands	42.3	47.9	60.0	48.9	81.5	15.6	14.6
Total	294.3	315.7	351.3	334.7	95.3	13.7	100.0

Source: Regional Administrative Secretary Offices and Bank of Tanzania computations
Note: p denotes provisional data

5.0 TRADE

5.1 Cross Border Trade

Cross border trade in the zones registered a surplus of TZS 1,373.9 billion, higher than that of the corresponding quarter in 2020 by 15.3 percent (**Table 5.1**). Trade surplus increased in all zones except Northern zone. Improvement in trade surplus was largely on account of increase in exports of goods particularly cement, consumer goods, minerals, fish and fish products, cotton seed cake, and salt in South Eastern and Lake zones. In Southern Highlands zone, the increase was triggered by export of consumer goods and maize flour. The decrease in trade surplus in Northern zone was mainly due to decline in exports and increase in imports including textile materials and motor vehicle spare parts. Lake zone accounted for 81.7 percent of total exports, while Northern zone contributed 44.9 percent to the total imports.

Table 5.1: Cross Border Trade

Billions of TZS

Zone		Quarter ending				Percentage change	Percentage share,
		Dec-19	Dec-20	Sep-21	Dec-21	Dec-20 to Dec-21	Dec-21
Lake	Exports	667.9	747.0	1,492.3	1,509.0	---	81.7
	Imports	143.2	126.7	156.4	190.0	50.0	40.2
	Trade balance	524.7	620.3	1,335.9	1,319.0	---	96.0
Northern	Exports	961.0	654.6	742.3	247.3	-62.2	13.4
	Imports	128.1	96.4	169.2	212.6	---	44.9
	Trade balance	832.9	558.2	573.1	34.7	-93.8	2.5
South Eastern	Exports	0.7	1.0	2.1	3.2	---	0.2
	Imports	0.7	0.3	0.3	1.9	---	0.4
	Trade balance	0.0	0.7	1.8	1.3	88.0	0.1
Southern Highlands	Exports	468.8	78.6	77.0	87.4	11.2	4.7
	Imports	84.4	66.4	76.3	68.5	3.1	14.5
	Trade balance	384.4	12.1	0.7	18.9	55.4	1.4
Total	Exports	2,098.4	1,481.2	2,313.7	1,846.8	24.7	100.0
	Imports	356.4	289.9	402.2	472.9	63.1	100.0
	Trade balance	1,742.0	1,191.3	1,911.5	1,373.9	15.3	100.0

Source: Tanzania Revenue Authority and Bank of Tanzania computations
Note: '---' change that exceeds 100 percent

5.2 Ports Performance

Volume of cargo handled across all zones registered annual increase of 3.3 percent to 4,723.3 thousand tonnes, with all ports recording an increase in volume of cargo handled except Kigoma, Mwanza, Kiwira and Itungi ports (**Table 5.2**). The volume of cargo handled in Dar es Salaam and Tanga ports increased partly reflecting recovery of the global supply chain. In Mtwara port, the increase was mainly explained by a rise of coal and cashew nuts exports and importation of petroleum products, while for Mbamba Bay port, the improvement was largely due to increased exportation of soft drinks to Malawi and Mozambique. Dar es Salaam port accounted for 93.6 percent of the total cargo handled by all ports.

Table 5.2: Ports Performance

Tonnes

Zone	Port	Quarter ending Dec-19[r]	Dec-20[r]	Sep-21[r]	Dec-21[P]	Percentage change Dec-20 to Dec-21	Percentage share, Dec-21
Dar es Salaam	Dar es Salaam	4,431,668.0	4,261,645.4	4,400,048.0	4,263,204.1	0.0	93.6
Lake	Kigoma	54,511.0	73,784.0	43,958.7	44,925.2	-39.1	0.9
	Mwanza	36,947.0	54,511.0	62,240.0	18,601.0	-65.9	1.3
Northern	Tanga	54,511.0	104,207.0	135,316.0	275,806.9	---	2.9
South Eastern	Mtwara	113,559.0	70,536.0	46,711.0	102,867.0	45.8	1.0
	Kilwa	2,564.0	1,587.0	2,188.0	15,473.0	---	0.0
	Lindi	1,099.0	936.0	3,225.0	2,032.0	---	0.1
	Mbambabay	n.a	38.0	1,143.0	256.0	---	0.0
Southern Highlands	Kiwira	n.a	3,386.0	4,261.6	87.0	-97.4	0.1
	Itungi	n.a	3.0	0.0	0.0	-100.0	0.0
	Matema	n.a	0.0	0.0	0.0	---	0.0
Total	Total	4,694,859.0	4,570,633.5	4,699,091.4	4,723,252.1	3.3	100.0

Source: Tanzania Port Authority and Bank of Tanzania computations
Note: r denotes revised data; p, provisional data; n.a, not available; and '---', change that exceeds 100 percent

5.3 Airports Performance

Airports performance registered improvement, translating into increased use of airports services. The number of both international and domestic flights movement increased to 5,356 and 17,811 from 3,270 and 16,769 recorded in the quarter ending December 2020, respectively. This performance was consistent with rising number of both domestic and international passengers. Volume of cargo handled also increased to 8,220.4 tonnes from 6,195.9 tonnes (**Table 5.3**). The improved performance was partly attributed to easing of international travel restrictions imposed to control the spread of COVID-19 pandemic and resumption of economic activities across countries.

Table 5.3: Airports Performance

Quarter ending	Item	Unit	Central	Dar es Salaam	Lake	South Eastern	Northern	Southern Highlands	Total
Dec-20	International flights movement	Number	16	2,524	100	5	597	28	3,270
	International passengers	Number	16	113,257	96	0	22,347	2	135,718
	Domestic flights movement	Number	985	10,722	2,655	693	1,040	674	16,769
	Domestic passengers	Number	26,085	223,641	89,390	8,247	21,160	21,235	389,758
	Volume of cargo	Tonnes	163.2	5,013.7	399.2	28.6	406.5	184.8	6,195.9
Sep-21	International flights movement	Number	25	3,064	271	5	574	23	3,962
	International passengers	Number	68	174,478	988	14	17,298	3	192,849
	Domestic flights movement	Number	995	8,841	2,772	645	940	669	14,862
	Domestic passengers	Number	28,095	239,527	85,305	6,625	19,428	20,910	399,890
	Volume of cargo	Tonnes	221.5	5,619.4	389.1	38.0	269.8	157.3	6,695.1
Dec-21	International flights movement	Number	91	3,333	279	4	1,629	20	5,356
	International passengers	Number	296	210,186	639	0	53,696	65	264,882
	Domestic flights movement	Number	1,122	9,248	2,739	952	2,921	829	17,811
	Domestic passengers	Number	34,916	255,071	104,104	10,214	70,649.0	25,191.0	500,145
	Volume of cargo	Tonnes	267.7	6,299.6	338.3	62.4	1,091.4	160.9	8,220.4

Source: Tanzania Civil Aviation Authority

6.0 FINANCIAL SECTOR DEVELOPMENTS

6.1 Bank Deposits and Loans

Deposits mobilised by banks increased significantly across all zones. Deposits rose by 17.0 percent to TZS 24,591.2 billion at the end of December 2021, from the amount recorded in the similar period in 2020. Increase in deposits was mainly attributed to ongoing deposit mobilisation measures adopted by banks, enhanced use of agent banking and digital banking platforms, as well as government expenditures in health and education projects. Dar es Salaam zone remained dominant, accounting for 63.9 percent of the total deposits (**Table 6.1**).

Table 6.1: Bank Deposits

Billions of TZS

Zone	At the end of Dec-20	Sep-21	Dec-21p	Percentage change Dec-20 to Dec-21	Percentage share Dec-21
Central	1,787.3	1,874.8	2,250.3	25.9	9.2
Dar es Salaam	13,756.3	15,048.2	15,708.3	14.2	63.9
Lake	1,736.7	1,871.3	2,094.4	20.6	8.5
Northern	1,987.2	2,564.8	2,570.0	29.3	10.5
South Eastern	853.0	835.8	1,001.6	17.4	4.1
Southern Highlands	898.1	1,105.9	966.7	7.6	3.9
Total*	21,018.7	23,300.9	24,591.2	17.0	100.0

Source: Banks and Bank of Tanzania computations
Note: * denotes data excludes Zanzibar; and p, provisional data

Bank loans[4] to various economic activities recorded annual growth of 12.7 percent to TZS 19,183.8 billion at the end of December 2021 (**Table 6.2**). This outturn is largely attributed to, among others, measures taken to improve liquidity in the banking system and reduce cost of funds, as well as improvement in business conditions. About 71 percent of banks' loans were held by personal, trade and agriculture related activities (**Table 6.3**).

Table 6.2: Bank Loans

Billions of TZS

Zone	At the end of Dec-20r	Sep-21r	Dec-21p	Percentage change Dec-20 to Dec-21	Percentage share, Dec-21
Central	1,474.5	1,705.6	1,936.5	31.3	10.1
Dar es Salaam	10,504.0	11,116.5	11,054.3	5.2	57.6
South Eastern	806.3	782.8	908.2	12.6	4.7
Lake	2,105.9	2,257.6	2,416.7	14.8	12.6
Northern	1,548.4	1,881.9	2,086.1	34.7	10.9
Southern Highlands	576.6	632.2	782.1	35.6	4.1
Total*	17,015.9	18,376.6	19,183.8	12.7	100.0

Source: Banks and Bank of Tanzania computations
Note: * denotes data excludes Zanzibar; r, revised data; and p, provisional data

[4] Bank loans include loans and advances provided by banks in Tanzania Mainland only, and do not include accrued interest on loans and advances as well as other sources of financing to the private sector such as securities, shares and other equity as well as prepaid insurance premiums.

Table 6.3: Percentage Share of Bank Loans by Activity

At the end of December 2021

Activity	Central	Dar es Salaam	Lake	Northern	South Eastern	Southern Highlands
Agriculture, hunting, forestry and fishing	12.4	3.0	10.5	5.8	6.0	18.9
Building and construction	0.6	6.0	2.5	2.0	1.0	2.4
Electricity, gas and water	0.0	2.5	0.3	0.3	2.8	0.7
Financial intermediation	0.1	2.1	0.1	0.1	0.0	3.5
Manufacturing	1.8	12.2	7.8	6.3	0.5	1.9
Mining and quarrying	0.0	1.6	1.2	0.6	0.6	2.7
Transport, storage and communication	1.2	7.6	1.0	1.8	1.4	2.4
Wholesale and retail trade	6.3	22.8	48.6	13.9	4.9	12.5
Real estate	1.5	6.7	0.7	0.8	0.6	2.6
Personal	73.2	17.7	24.6	24.2	73.6	44.7
Hotels and restaurants	0.8	3.0	0.9	8.6	1.0	1.8
Services (health and education)	0.6	10.0	1.5	33.9	1.3	4.3
Others	1.5	4.9	0.4	1.8	6.3	1.6

Source: Banks and Bank of Tanzania computations

6.2 Agent Banking Transactions

Agent banking services across all zones improved during the period under review, as reflected by an increase in the number of bank agents, and volume and value of transactions. The volume and value of cash deposits more than doubled to 16,911,073.0 and TZS 13,443.5 billion, respectively. Likewise, volume of cash withdrawal grew by 67.6 percent to 12,452,185, while the value increased by 98.3 percent to TZS 4,493.7 billion (**Table 6.4**). This improvement was associated with increased agent banking outlets and integration of banking services with non-bank payment systems.

Table 6.4: Agent Banking Transactions

Zone	Quarter ending	Number of agents	Cash deposit: Number of transactions	Cash deposit: Value (Millions of TZS)	Cash withdrawal: Number of transactions	Cash withdrawal: Value (Millions of TZS)
Central	Dec-20	5,393.0	1,314,316.0	876,998.5	971,304.0	347,443.0
	Sep-21	5,766.0	2,099,738.0	1,495,034.3	1,198,023.0	549,970.2
	Dec-21	5,819.0	2,273,725.0	1,642,979.5	1,511,777.0	619,980.2
Dar es Salaam	Dec-20	12,753.0	2,019,039.4	1,530,438.4	1,508,923.0	562,788.9
	Sep-21	15,285.0	3,533,576.0	2,954,081.2	2,145,208.0	916,290.2
	Dec-21	16,059.0	3,827,701.0	3,499,477.6	2,670,898.0	1,132,182.5
Lake	Dec-20	7,224.0	735,292.0	388,380.4	188,712.0	177,855.5
	Sep-21	8,708.0	3,856,635.0	2,944,583.1	1,697,707.0	748,802.1
	Dec-21	8,821.0	3,790,542.0	3,177,345.0	1,873,490.0	832,231.2
Northern	Dec-20	7,253.0	1,769,570.9	1,014,208.6	2,791,148.0	398,278.3
	Sep-21	7,507.0	2,383,078.0	1,805,341.7	1,222,647.0	488,352.0
	Dec-21	7,353.0	2,912,984.0	2,037,242.9	3,629,548.0	640,228.6
South Eastern	Dec-20	1,848.0	898,732.0	586,817.6	926,213.0	343,238.6
	Sep-21	3,084.0	1,155,661.0	853,031.6	828,320.0	346,377.3
	Dec-21	3,177.0	1,421,447.0	1,070,125.5	1,250,268.0	515,306.9
Southern Highlands	Dec-20	4,907.0	1,639,906.0	1,073,682.9	1,043,370.0	436,678.7
	Sep-21	5,525.0	2,366,805.0	1,744,936.1	1,161,958.0	624,500.4
	Dec-21	5,745.0	2,684,674.0	2,016,372.4	1,516,204.0	753,769.8
Total*	Dec-20	39,378.0	8,376,856.3	5,470,526.3	7,429,670.0	2,266,282.8
	Sep-21	45,875.0	15,395,493.0	11,797,008.0	8,253,863.0	3,674,292.2
	Dec-21	46,974.0	16,911,073.0	13,443,542.9	12,452,185.0	4,493,699.2
Percentage change Dec-20 to Dec-21		19.3	---	---	67.6	98.3

Source: Bank of Tanzania
Note: * data do not include Zanzibar; and '---', change that exceeds 100 percent

6.3 Savings and Credit Cooperative Societies

Generally, performance of Savings and Credit Cooperative Societies (SACCOS) activities exhibited a mixed trend during the quarter under review. While share value increased, number of SACCOS, members, savings, deposits and loans issued decreased when compared with the similar quarter in 2020 (**Table 6.5**). The decrease in the number of SACCOS was associated with on-going licensing of SACCOS in line with Microfinance Act 2018.

Table 6.5: Performance of Savings and Credit Cooperative Societies

Quarter ending	Category	Central	Lake	Northern	South Eastern	Southern Highlands	Total
Dec-20	Number of SACCOS	884.0	769.0	961.0	318.0	578.0	3,510.0
	Members	134,920.0	134,016.0	208,879.0	61,507.0	116,978.0	656,300.0
	Shares value (Mil. of TZS)	8,966.0	8,180.9	6,401.9	3,820.7	34,767.7	62,137.2
	Savings (Mil. of TZS)	22,331.0	28,155.4	31,530.3	18,526.3	46,153.3	146,696.2
	Deposits (Mil. of TZS)	6,213.0	5,760.8	25,240.1	3,652.8	13,855.3	54,722.0
	Loans issued (Mil. of TZS)	202,912.5	22,566.5	87,028.0	22,674.7	149,934.1	485,115.9
	Outstanding loans (Mil. of TZS)	48,463.1	28,571.7	231,181.9	10,485.3	54,076.0	372,778.0
Sep-21[r]	Number of SACCOS	328.0	772.0	952.0	220.0	565.0	2,837.0
	Members	85,327.0	167,097.0	218,804.0	42,499.0	86,531.9	600,258.9
	Shares value (Mil. of TZS)	5,309.8	7,465.2	6,401.9	3,495.9	33,775.6	56,448.5
	Savings (Mil. of TZS)	19,241.4	21,964.5	31,530.3	16,494.4	48,568.4	137,799.0
	Deposits (Mil. of TZS)	2,265.2	3,059.5	27,240.1	5,087.2	13,991.0	51,643.0
	Loans issued (Mil. of TZS)	1,566.5	32,274.1	87,028.0	8,542.9	159,683.7	289,095.0
	Outstanding loans (Mil. of TZS)	3,290.0	26,713.7	231,181.9	17,856.5	60,467.1	339,509.1
Dec-21[p]	Number of SACCOS	278.0	761.0	958.0	223.0	629.0	2,849.0
	Members	46,877.0	136,833.0	219,804.0	41,479.0	127,968.0	572,961.0
	Shares value (Mil. of TZS)	4,316.6	8,054.3	6,437.8	9,927.0	35,689.1	64,424.7
	Savings (Mil. of TZS)	17,493.5	20,917.0	32,980.7	14,678.1	46,809.8	132,879.1
	Deposits (Mil. of TZS)	1,701.7	2,329.5	28,006.9	4,634.3	13,968.8	50,641.2
	Loans issued (Mil. of TZS)	n.a	46,120.4	87,210.7	2,322.0	132,672.8	268,325.9
	Outstanding loans (Mil. of TZS)	n.a	31,375.1	226,571.2	10,495.1	44,012.0	312,453.5

Source: Ministry of Agriculture and Regional Administrative Secretary Offices
Note: p denotes provisional data; r' revised data and n.a, not available

7.0 STATISTICAL ANNEXES

Annex 1: Regional Gross Domestic Product at Current Prices, Tanzania Mainland

Millions of TZS

Region	2015	2016	2017	2018	2019	2020
Dar es salaam	16,231,329	18,425,324	20,546,951	22,521,298	23,858,608	25,273,744
Mwanza	6,313,142	7,813,159	8,709,540	9,545,154	10,269,124	10,957,916
Mbeya	5,303,679	6,091,395	6,663,158	7,296,183	7,837,463	8,352,140
Shinyanga	4,876,363	5,653,566	6,084,991	6,600,149	7,164,597	7,589,553
Morogoro	4,624,041	5,202,454	5,700,918	6,176,007	6,705,640	7,163,146
Arusha	4,435,305	5,094,048	5,570,252	5,985,038	6,551,945	6,943,552
Tanga	4,397,558	5,061,531	5,558,368	6,001,969	6,537,966	6,965,603
Kilimanjaro	4,284,316	4,812,271	5,261,477	5,740,422	6,258,587	6,621,744
Geita	4,490,342	4,894,472	5,310,503	5,751,274	6,201,522	6,668,974
Ruvuma	3,680,359	4,226,976	4,513,232	4,891,412	5,308,638	5,623,511
Tabora	3,585,991	4,118,592	4,394,463	4,703,385	5,168,937	5,475,525
Mara	3,463,313	3,977,693	4,335,060	4,609,350	5,099,065	5,401,508
Manyara	3,142,461	3,620,023	3,990,619	4,366,862	4,693,920	4,972,333
Iringa	3,584,730	3,696,825	3,934,577	4,139,234	4,333,833	4,630,735
Dodoma	2,736,677	3,164,808	3,479,914	3,863,134	4,302,876	4,657,713
Kigoma	2,736,677	3,143,136	3,325,546	3,616,746	3,911,635	4,143,648
Mtwara	2,453,573	2,926,346	3,230,478	3,543,706	3,799,813	4,030,174
Kagera	2,410,535	2,855,913	3,026,215	3,241,177	3,572,624	3,784,529
Rukwa	2,170,751	2,518,427	2,543,247	2,753,744	3,004,180	3,182,368
Lindi	1,755,248	2,124,305	2,351,591	2,523,610	2,766,032	2,959,980
Coast	1,708,064	1,950,914	2,315,568	2,504,505	2,723,661	2,984,829
Singida	1,698,627	2,005,093	2,220,957	2,412,102	2,612,375	2,767,324
Songwe	1,717,314	1,972,374	2,173,229	2,351,544	2,556,236	2,707,855
Njombe	1,416,784	1,629,302	1,889,990	2,173,489	2,517,247	2,666,554
Katavi	1,132,135	1,383,376	1,613,656	1,732,408	1,885,329	1,997,154
Total	94,349,316	108,362,324	118,744,498	129,043,901	139,641,853	148,522,112

Source: National Bureau of Statistics

Annex 2: Regional Per Capita Gross Domestic Product at Current Prices, Tanzania Mainland

TZS

Region	2015	2016	2017	2018	2019	2020
Dar es salaam	3,414,525	3,771,149	4,095,226	4,375,557	4,522,689	4,678,751
Iringa	3,527,493	3,546,649	3,681,665	3,779,528	3,862,146	4,028,544
Mbeya	2,819,459	3,135,211	3,321,495	3,524,025	3,668,170	3,788,604
Kilimanjaro	2,455,622	2,698,623	2,885,925	3,079,082	3,281,940	3,393,587
Ruvuma	2,496,530	2,801,600	2,923,326	3,096,201	3,283,035	3,396,983
Arusha	2,404,491	2,686,226	2,859,151	2,992,658	3,193,186	3,300,051
Njombe	1,883,483	2,117,767	2,403,507	2,705,703	3,068,485	3,183,728
Lindi	1,901,478	2,251,998	2,440,764	2,565,327	2,753,807	2,885,533
Tanga	2,014,638	2,266,384	2,432,853	2,568,178	2,733,502	2,843,991
Geita	2,274,294	2,375,946	2,471,830	2,567,592	2,655,746	2,739,023
Mtwara	1,823,421	2,133,512	2,311,244	2,488,413	2,618,614	2,725,164
Mwanza	1,879,866	2,233,942	2,391,919	2,518,768	2,604,064	2,670,009
Manyara	1,988,296	2,212,877	2,357,593	2,494,119	2,591,996	2,654,594
Morogoro	1,924,741	2,109,028	2,252,199	2,378,784	2,518,581	2,623,807
Katavi	1,752,608	2,047,174	2,284,104	2,346,683	2,444,393	2,478,206
Rukwa	1,984,529	2,235,234	2,191,381	2,303,328	2,438,539	2,505,705
Mara	1,765,389	1,948,605	2,041,293	2,086,488	2,218,608	2,258,302
Coast	1,448,737	1,615,487	1,872,708	1,979,057	2,102,779	2,251,254
Songwe	1,567,157	1,744,604	1,863,682	1,955,678	2,061,530	2,117,414
Shinyanga	1,482,287	1,650,147	1,705,949	1,777,927	1,854,663	1,887,800
Tabora	1,395,120	1,543,075	1,586,969	1,638,512	1,737,793	1,777,039
Dodoma	1,200,950	1,347,534	1,438,016	1,549,599	1,675,239	1,759,347
Singida	1,143,286	1,313,077	1,415,250	1,495,549	1,575,537	1,622,891
Kigoma	1,160,107	1,286,600	1,315,117	1,382,442	1,445,098	1,479,389
Kagera	884,767	1,012,460	1,036,396	1,072,514	1,142,177	1,168,661
Average	1,968,965	2,191,190	2,327,395	2,452,406	2,573,324	2,653,790

Source: National Bureau of Statistics

Annex 3: Zonal Consumer Price Index

Base: December 2015 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Weights (%)	100.0	41.5	58.5	100.0	26.3	73.7	100.0	40.7	59.3	100.0	40.6	59.4	100.0	48.4	51.6	100.0	41.4	58.6
Dec-19	98.4	99.0	98.0	98.2	98.3	98.2	99.3	101.4	97.8	97.8	99.6	96.6	95.0	91.7	98.2	95.7	95.7	95.7
Jan-20	98.7	99.4	98.2	98.3	99.1	98.0	99.5	101.4	98.2	98.2	100.1	96.9	95.7	92.7	98.4	96.1	96.9	95.7
Feb-20	99.6	100.7	98.8	99.8	100.7	99.4	100.0	101.1	99.2	98.8	101.0	97.3	97.7	96.0	99.3	96.4	97.4	95.8
Mar-20	101.0	102.1	100.3	101.2	101.7	101.0	99.7	99.5	99.9	99.2	101.4	97.7	99.1	99.3	99.0	98.6	99.2	98.2
Apr-20	101.5	102.9	100.5	100.4	99.5	100.7	100.4	100.6	100.2	100.6	102.0	99.7	100.2	100.4	100.1	99.9	100.7	99.4
May-20	102.0	103.2	101.1	99.7	99.4	99.8	100.8	102.0	100.0	102.3	103.7	101.3	100.6	100.4	100.8	100.5	101.9	99.7
Jun-20	101.3	101.2	101.4	99.5	99.6	99.5	101.1	101.7	100.7	101.7	102.3	101.3	101.3	101.9	100.7	100.8	102.1	100.1
Jul-20	101.2	101.1	101.2	100.0	99.3	100.4	99.8	99.0	100.3	101.0	101.1	101.0	101.8	103.5	100.2	100.7	101.1	100.5
Aug-20	100.7	100.2	101.0	100.1	99.1	100.5	98.9	97.2	100.1	100.4	99.4	101.0	100.9	101.9	99.8	100.0	99.7	100.2
Sep-20	98.9	98.0	99.5	100.7	101.3	100.5	99.1	97.1	100.5	99.8	97.7	101.2	99.9	100.0	99.9	100.1	99.6	100.5
Oct-20	98.1	97.7	98.4	99.9	99.9	99.9	99.8	99.2	100.3	99.1	97.7	100.1	99.7	99.5	100.0	102.1	100.5	103.0
Nov-20	98.0	96.2	99.3	100.2	99.9	100.3	100.2	100.0	100.4	98.7	95.9	100.6	100.7	100.8	100.5	101.9	99.8	103.2
Dec-20	99.0	97.2	100.2	100.1	100.3	100.0	100.7	101.3	100.2	100.1	97.7	101.8	102.4	103.6	101.2	102.8	101.1	103.8

Base: 2020 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
New weights (%)	100.0	27.7	72.3	100.0	23.1	76.9	100.0	29.9	70.1	100.0	30.2	69.8	100.0	33.7	66.3	100.0	27.0	73.0
Jan-21	100.7	98.5	101.5	101.5	100.4	101.8	101.9	100.8	102.3	100.8	97.7	102.2	101.1	102.2	100.6	103.3	104.9	102.7
Feb-21	101.0	99.3	101.6	102.1	102.0	102.1	103.4	103.4	103.3	101.4	99.1	102.4	102.5	104.1	101.7	104.3	107.0	103.3
Mar-21	101.6	100.4	102.1	102.5	103.0	102.3	104.7	105.1	104.6	103.0	101.1	103.9	103.7	105.9	102.6	105.0	108.7	103.7
Apr-21	101.4	101.1	101.5	103.0	103.7	102.8	103.9	104.5	103.7	103.8	103.3	104.0	104.0	106.1	103.0	105.3	107.9	104.3
May-21	101.7	101.5	101.8	102.8	103.4	102.6	105.1	106.3	104.6	104.0	104.7	103.8	104.7	108.1	103.0	105.6	109.4	104.2
Jun-21	101.7	101.3	101.9	102.9	103.3	102.8	106.1	109.1	104.7	104.3	105.7	103.7	105.1	107.8	103.7	105.6	109.2	104.3
Jul-21	101.2	99.5	101.8	102.8	102.8	102.9	107.2	112.3	105.0	103.9	104.3	103.7	105.1	107.5	103.9	105.5	108.8	104.3
Aug-21	100.5	96.0	102.2	102.2	100.1	102.9	106.8	109.6	105.6	103.0	101.9	103.4	105.3	105.8	105.0	104.9	105.8	104.6
Sep-21	100.4	96.1	102.0	102.4	101.0	102.9	106.7	109.3	105.6	102.5	100.8	103.2	105.0	105.0	105.0	105.1	105.4	104.9
Oct-21	100.3	96.1	101.9	102.6	101.4	102.9	106.4	108.7	105.5	102.1	100.2	102.9	104.8	104.8	104.8	105.1	105.8	104.9
Nov-21	100.6	96.8	102.1	104.0	104.2	104.0	106.6	108.9	105.6	102.2	100.2	103.1	104.8	104.7	104.8	105.6	107.2	105.0
Dec-21	101.4	99.0	102.3	104.9	106.5	104.5	107.7	111.6	106.0	103.4	101.7	104.1	105.1	105.4	105.0	106.1	108.9	105.1

Source: National Bureau of Statistics

Annex 4: Zonal Consumer Price Index – Twelve-Month Percentage Change

Base: December 2015 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
Weights (%)	100.0	41.5	58.5	100.0	26.3	73.7	100.0	40.7	59.3	100.0	40.6	59.4	100.0	48.4	51.6	100.0	41.4	58.6
Dec-19	1.1	4.0	-0.8	3.9	10.0	1.5	4.0	5.5	2.9	3.7	4.7	3.1	5.0	5.9	4.3	3.4	3.6	3.3
Jan-20	1.5	2.5	0.9	3.8	9.2	1.6	4.0	5.2	3.2	3.3	4.5	2.4	4.9	5.3	4.5	3.4	3.5	3.3
Feb-20	1.0	2.7	-0.1	4.5	9.6	2.5	2.8	2.1	3.3	2.6	3.2	2.3	6.0	7.6	4.5	1.9	4.0	0.7
Mar-20	1.1	2.0	0.5	5.1	8.5	3.7	0.9	-0.5	1.8	1.1	2.1	0.4	5.6	9.1	2.4	3.5	4.2	3.1
Apr-20	1.0	1.0	1.0	3.9	5.5	3.2	1.1	-0.6	2.2	2.0	1.5	2.4	5.8	9.4	2.6	4.4	4.9	4.2
May-20	1.8	1.1	2.3	2.4	3.4	2.0	0.9	0.9	0.9	3.7	2.4	4.7	6.0	9.5	2.9	5.1	6.0	4.6
Jun-20	2.1	0.7	3.0	2.2	3.4	1.7	1.6	0.8	2.2	2.5	-1.2	5.2	6.8	10.7	3.3	5.9	6.2	5.8
Jul-20	2.5	1.5	3.2	3.0	4.0	2.5	0.6	-1.1	1.8	2.0	-2.0	4.9	7.7	13.0	3.1	6.4	6.3	6.5
Aug-20	2.9	2.4	3.2	3.8	6.3	2.8	-0.4	-3.1	1.6	1.3	-3.5	4.8	7.9	13.7	2.8	5.9	5.1	6.3
Sep-20	1.6	1.8	1.5	4.3	8.3	2.7	0.0	-3.1	2.1	1.6	-3.8	5.4	6.4	11.3	2.2	6.0	5.9	6.1
Oct-20	0.6	0.4	0.8	3.0	4.4	2.4	1.0	-0.9	2.5	1.2	-2.6	3.9	7.5	13.2	2.6	8.2	6.8	9.1
Nov-20	-0.6	-3.3	1.2	2.9	3.9	2.4	1.2	-0.5	2.5	0.8	-4.0	4.3	8.0	13.8	3.0	7.4	5.4	8.6
Dec-20	0.6	-1.8	2.2	2.0	2.1	1.9	1.4	-0.1	2.5	2.4	-1.9	5.4	7.7	13.1	3.1	7.4	5.7	8.5

Base: 2020 = 100

	Central			Dar es Salaam			Lake			Northern			South Eastern			Southern Highlands		
Zone	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food	Headline	Food	Non-food
New weights (%)	100.0	27.7	72.3	100.0	23.1	76.9	100.0	29.9	70.1	100.0	30.2	69.8	100.0	33.7	66.3	100.0	27.0	73.0
Jan-21	2.0	-0.9	3.3	3.2	1.3	3.9	2.4	-0.6	4.2	2.7	-2.4	5.5	5.7	10.2	2.2	7.5	8.3	7.3
Feb-21	1.4	-1.4	2.8	2.3	1.3	2.8	3.4	2.2	4.2	2.6	-1.9	5.2	4.9	8.5	2.4	8.2	9.8	7.8
Mar-21	0.6	-1.7	1.8	1.2	1.2	1.3	5.1	5.6	4.7	3.8	-0.3	6.3	4.7	6.7	3.7	6.6	9.5	5.6
Apr-21	-0.1	-1.8	0.9	2.7	4.2	2.1	3.5	3.9	3.5	3.1	1.2	4.3	3.8	5.6	2.9	5.4	7.2	4.9
May-21	-0.2	-1.7	0.7	3.1	4.0	2.8	4.3	4.2	4.6	1.7	1.0	2.4	4.0	7.6	2.1	5.0	7.3	4.5
Jun-21	0.4	0.1	0.5	3.4	3.7	3.3	4.9	7.3	4.0	2.5	3.3	2.3	3.7	5.8	2.9	4.7	7.0	4.2
Jul-21	0.0	-1.6	0.6	2.8	3.6	2.5	7.4	13.5	4.6	2.8	3.2	2.7	3.3	3.9	3.7	4.8	7.6	3.9
Aug-21	-0.2	-4.2	1.2	2.1	1.0	2.4	8.0	12.7	5.5	2.6	2.5	2.4	4.4	3.8	5.1	4.9	6.1	4.4
Sep-21	1.5	-1.9	2.5	1.7	-0.3	2.3	7.6	12.6	5.0	2.7	3.1	2.0	5.1	5.0	5.1	4.9	5.9	4.4
Oct-21	2.2	-1.7	3.6	2.7	1.5	3.0	6.6	9.6	5.2	3.0	2.6	2.8	5.1	5.4	4.9	3.0	5.3	1.8
Nov-21	2.7	0.7	2.8	3.8	4.3	3.7	6.3	8.9	5.2	3.6	4.5	2.5	4.1	3.9	4.3	3.6	7.4	1.7
Dec-21	2.4	1.8	2.1	4.8	6.1	4.4	7.0	10.2	5.8	3.2	4.1	2.3	2.7	1.7	3.8	3.2	7.7	1.2

Source: National Bureau of Statistics

Annex 5: Agent Banking Transactions

	Quarter ending														
	Dec-20			Mar-21			Jun-21			Sep-21			Dec-21[p]		
	Number of agents	Value in Millions of TZS		Number of agents	Value in Millions of TZS		Number of agents	Value in Millions of TZS		Number of agents	Value in Millions of TZS		Number of agents	Value in Millions of TZS	
Region		Cash deposit	Cash withdrawal		Cash deposit	Cash withdrawal		Cash deposit	Cash withdrawal		Cash deposit	Cash withdrawal		Cash deposit	Cash withdrawal
Arusha	3,542	452,097.8	139,783.2	3,800	453,839.8	132,460.6	3,928	610,944.0	141,147.1	4,148	841,700.7	201,411.8	3,944	873,973.7	236,512.7
Coast	917	153,337.5	63,959.9	990	160,022.3	62,169.9	1,033	190,144.3	65,795.1	1,060	248,815.7	95,259.3	1,078	282,043.1	113,662.5
Dar es Salaam	12,753	1,530,438.4	562,788.9	13,759	1,525,989.6	535,952.2	14,216	2,305,828.5	594,411.2	15,285	2,954,081.2	916,290.2	16,059	3,499,477.6	1,132,182.5
Dodoma	2,208	318,963.9	124,895.6	2,409	298,317.7	114,603.4	2,497	439,807.9	131,371.2	2,659	539,042.3	187,333.2	2,676	604,840.9	220,029.0
Geita	517	237,029.5	64,574.5	556	221,934.7	64,505.5	599	312,035.0	78,929.2	636	388,380.4	100,622.7	657	425,990.3	113,789.7
Iringa	1,060	194,059.5	87,046.1	1,155	174,825.4	74,400.3	1,198	271,038.6	82,098.2	1,205	324,529.7	115,907.3	1,217	382,569.6	136,772.8
Kagera	950	259,337.4	80,355.0	1,009	261,196.4	75,822.1	1,046	393,336.2	73,621.4	1,054	504,181.6	104,304.4	1,041	502,163.6	113,170.7
Katavi	136	50,124.3	19,742.6	161	40,719.1	15,535.0	180	54,386.4	21,075.3	198	74,561.2	33,425.7	204	82,110.6	34,988.1
Kigoma	481	143,464.3	39,842.1	511	139,183.6	39,802.7	571	178,090.1	41,262.7	580	236,283.6	56,190.9	627	234,223.5	61,845.3
Kilimanjaro	1,597	226,020.0	72,589.3	1,696	248,750.6	69,460.9	1,770	310,472.4	70,884.9	1,851	419,364.6	96,418.8	1,881	497,110.7	121,483.7
Lindi	490	102,567.9	78,969.1	564	79,408.1	35,775.4	594	84,190.6	33,484.2	611	135,343.9	76,395.2	629	163,114.7	103,193.7
Manyara	485	125,767.7	55,669.5	520	105,425.5	50,362.0	536	136,845.8	61,274.9	544	211,880.3	101,293.1	560	247,983.4	98,579.1
Mara	836	175,843.7	50,965.1	901	176,469.4	49,734.2	939	205,104.9	52,250.2	918	269,824.6	72,650.7	935	295,608.1	83,308.1
Mbeya	2,079	395,367.5	151,114.8	2,228	362,555.1	133,607.0	2,344	456,865.5	151,663.0	2,410	612,443.9	209,507.3	2,559	712,513.5	255,297.3
Morogoro	1,816	312,893.8	136,332.6	1,957	301,939.5	123,012.2	2,054	386,368.6	121,776.1	2,139	522,012.8	199,487.5	2,151	581,985.0	236,430.1
Mtwara	786	168,022.8	116,868.3	861	124,527.1	52,697.0	907	132,804.3	42,617.4	939	186,327.6	72,572.5	985	270,877.6	148,096.5
Mwanza	3,078	413,094.2	139,466.8	3,250	399,762.8	137,318.5	3,415	604,866.4	159,240.4	3,518	749,381.2	215,500.3	3,471	845,503.2	246,870.0
Njombe	803	190,773.7	93,980.8	884	165,914.8	79,032.5	935	244,201.3	87,325.8	958	312,244.1	128,904.1	1,001	375,990.7	162,391.9
Rukwa	421	70,242.8	27,570.4	473	69,181.2	28,529.0	475	100,370.9	33,338.0	167	121,330.1	44,014.0	180	127,297.5	52,429.0
Ruvuma	633	162,889.3	83,441.2	724	134,631.2	58,743.4	784	189,026.7	59,853.2	474	282,544.3	102,150.2	485	354,090.1	150,354.2
Shinyanga	1,026	325,430.2	103,543.9	1,083	322,990.8	104,514.7	1,176	552,864.6	128,222.0	852	708,957.2	170,412.5	888	789,573.5	185,678.2
Simiyu	336	64,322.1	24,303.2	357	55,940.0	23,023.8	374	62,869.5	22,303.0	1,150	87,574.5	29,120.6	1,202	84,282.7	27,569.1
Singida	503	99,603.6	31,105.5	546	85,883.8	27,184.6	576	124,168.6	33,431.0	393	183,879.4	61,446.6	409	194,408.2	60,528.4
Songwe	408	173,115.1	57,224.1	458	154,649.2	47,741.8	512	200,531.4	56,680.5	587	299,827.0	92,741.9	584	335,890.5	111,890.7
Tabora	866	145,537.2	55,109.2	927	124,205.8	51,980.3	979	183,323.8	64,828.7	575	250,099.8	101,702.9	583	261,745.5	102,992.6
Tanga	941	192,420.3	59,256.2	999	197,115.5	61,539.5	1,048	272,937.7	65,503.2	964	332,396.1	89,228.3	968	384,668.5	98,934.0
Pemba	100	11,733.7	3,590.5	118	14,453.3	5,766.5	130	15,826.6	6,680.8	1,042	32,604.6	16,772.7	1,080	32,218.1	14,330.0
Unguja	642	69,400.4	24,187.0	695	89,854.2	26,174.6	716	105,698.5	32,526.2	827	131,934.7	44,683.0	869	159,297.1	57,495.7
Total	39,668	6,682,764.5	2,520,497.9	43,591	6,489,686.5	2,281,449.6	45,532	9,124,949.2	2,513,594.9	47,744	11,961,547.3	3,735,747.9	48,923	13,601,551.6	4,480,805.7

Source: Bank of Tanzania

Note: p denotes provisional data

Annex 6: Value of Selected Manufactured Commodities by Zone and Type

Central Zone

Millions of TZS

Commodity	Quarter ending Dec-20	Sep-21	Dec-21
Tobacco, cured	105,329.8	54,972.6	174,679.5
Sugar	92,184.4	147,305.2	126,827.4
Knitted fabrics	15,312.1	11,538.0	16,537.1
Milled rice	13,954.2	14,212.0	13,988.4
Vegetable oils and fats	14,135.9	20,251.0	12,908.3
Mattress	2,972.1	n.a	2,564.3
Textile bags	1,160.3	1,237.1	1,600.8
Canvas	1,261.2	928.0	1,362.1
Plastic articles	644.7	465.3	732.8
Wine	1,085.9	4,030.7	494.1
Standardized milk	417.2	365.4	328.5
Others	2,954.7	9,850.8	6,600.7
Total	251,412.4	265,156.1	358,623.8

Dar es Salaam Zone

Millions of TZS

Commodity	Quarter ending Dec-20	Sep-21	Dec-21
Wheat flour	213,050.3	220,368.2	216,258.3
Soap and laundry / toilet detergents	165,345.2	74,623.4	194,377.5
Vegetable oils and fats	177,342.6	59,616.8	189,381.2
Cement	65,208.9	179,265.2	173,630.8
Cigarettes	65,208.9	98,426.3	156,958.7
Corrugated Iron sheets	94,348.3	90,784.1	141,719.0
Soft drinks	93,064.7	76,657.8	115,797.3
Bottled beer	106,513.3	123,812.0	115,034.3
Rolled steel	56,345.8	115,676.8	106,433.3
Plastic articles	41,447.9	44,894.8	52,859.7
Paints	45,665.3	53,608.8	48,873.1
Spirits	45,574.8	49,149.7	47,770.7
Foam mattresses	32,840.1	48,071.6	43,360.5
Glass	37,804.4	43,494.0	41,269.4
Woven fabrics	8,631.9	47,151.3	7,290.9
Standardized milk	1,693.9	1,738.8	1,289.0
Others	254,714.3	181,214.5	162,676.5
Total	1,504,800.7	1,508,554.1	1,814,980.3

Lake Zone

Millions of TZS

Commodity	Quarter ending Dec-20	Sep-21	Dec-21
Beer	54,937.7	47,671.1	52,247.4
Sugar	43,257.5	43,769.0	49,880.5
Soft drinks	39,489.0	36,007.1	37,681.3
Rolled steel	4,640.6	3,562.3	28,447.4
Vegetable oils and fats	11,495.7	14,118.9	21,507.7
Foam mattresses	10,249.4	11,618.4	8,940.1
Coffee	696.2	883.1	1,074.4
Milk	762.0	752.5	822.9
Tea	405.1	108.4	218.5
Timber	99.5	120.0	107.5
Total	166,032.6	158,610.7	200,927.7

Northern Zone

Millions of TZS

Commodity	Quarter ending Dec-20	Sep-21	Dec-21
Textiles	42,002.1	36,494.7	168,476.6
Beverages	100,900.7	80,714.3	79,222.5
Sugar	75,655.9	60,925.4	66,676.6
Cement	76,615.1	65,267.6	60,921.9
Food products	52,025.8	34,480.3	48,710.6
Coffee and tea products	11,220.8	9,684.3	17,215.6
Rolled steel	21,280.6	15,226.3	14,348.0
Electrical goods	1,165.5	13,894.1	10,888.3
Mattresses	5,271.3	12,203.2	8,236.6
Soap and toilet detergents	13,945.3	4,837.3	0.0
Others	29,548.0	37,565.3	61,806.5
Total	429,631.2	371,292.7	536,503.2

South Eastern Zone

Millions of TZS

Commodity	Quarter ending Dec-20	Sep-21	Dec-21
Rolled steel	71,708.6	102,181.3	105,083.3
Soft drinks	69,845.1	85,937.6	94,331.3
Ceramics	64,299.3	86,555.7	71,549.4
Cement	50,316.3	88,757.9	63,942.2
Washing powder	17,482.7	24,774.0	26,050.7
Gypsum board	11,364.9	15,363.9	15,736.1
Electrical cable	20,553.4	15,675.7	15,294.9
Shoes	11,257.9	12,521.7	13,067.7
Diapers	3,979.0	8,257.7	11,197.1
Salt	8,033.8	10,558.4	10,879.0
Plastic articles	3,708.9	6,285.0	6,657.8
Packaging material	646.1	2,775.6	2,133.8
Sodium silicate	986.0	1,778.5	1,612.6
Nail	669.2	1,308.2	1,547.5
Transformer	1,494.4	478.4	1,095.3
Gypsum Powder	489.0	739.0	884.1
Corrugated iron sheets	11,239.1	1,773.7	602.0
Instant coffee	9.1	22.5	19.0
Leather	0.0	45.0	0.0
Total	348,082.8	465,789.8	441,683.7

Source: National Bureau of Statistics and Respective Industries

Southern Highlands Zone

Millions of TZS

Commodity	Quarter ending Dec-20	Sep-21	Dec-21
Soft drinks (soda)	93,203.5	80,103.4	80,310.4
Beer	57,551.6	61,493.0	65,525.3
Cement	33,735.3	29,229.0	31,531.5
Made (Black) tea	26,073.7	24,216.5	30,704.2
Ply wood	18,046.0	15,839.0	18,914.4
Paper craft	17,995.7	20,626.1	18,895.3
Canned fruits and vegetables	3,437.0	5,135.3	5,494.8
Pyrethrum	4,588.3	3,921.5	4,955.4
Bottled mineral water	1,875.0	2,773.6	2,773.6
Wattle extracts	1,775.7	1,184.0	1,730.0
Processed milk	1,092.8	2,172.0	1,160.3
Others	18,182.7	24,859.8	27,594.4
Total	277,557.6	271,553.3	289,589.4